

SASOL KHANYISA PUBLIC ANNUAL GENERAL MEETING

Sasol Khanyisa Public Financial Highlights – 30 June 2026

Copyright ©, 2026, Sasol

Sasol Khanyisa Public | Salient financial performance features



Group's portion of fair value of SSA

R3,1 billion

What is Sasol Khanyisa Public Group's portion of the estimated value of the SSA Group?

- The Sasol Khanyisa Public Group's portion of the estimated value of the SSA Group decreased from R3,4 billion to R3,1 billion.
- This represents 9,2% of the fair value of SSA which was valued independently by Ernst & Young Advisory Services ("EY") as R33,8 billion as at 30 June 2026.
- The decrease in the value of SSA is mainly due to changes in long term macro-economic assumptions.



Loan balance

R5,2 billion

What is Sasol Khanyisa Public group's debt balance?

The loan balance increased from R4,8 billion to R5,2 billion at 30 June 2026 due to interest accrued on the outstanding balance, with no repayments made during the period. The repayment of the debt is driven by SSA's ability to generate free cash flow.



Dividends

Final FY26 dividend declared by SSA

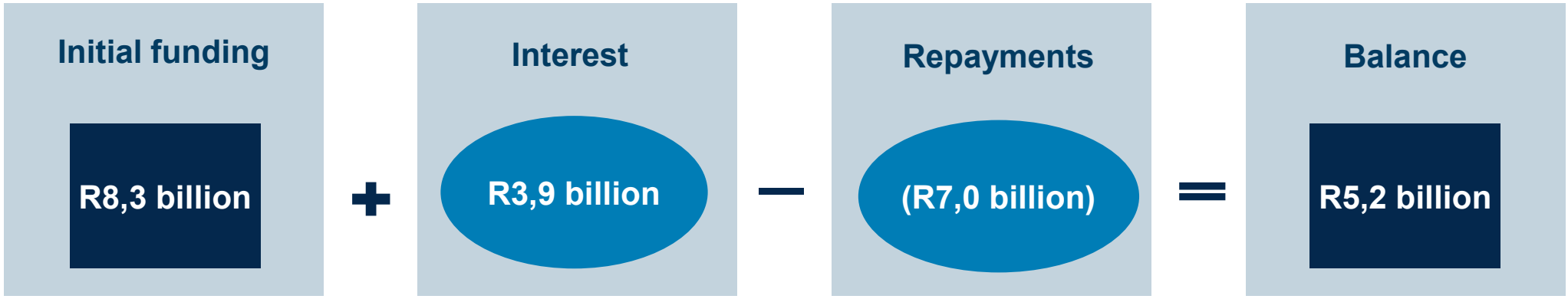
What determines amount of dividends declared by SSA to Sasol Khanyisa?

Dividends calculated from operations in South Africa and the ability of SSA to generate free cash flows.

SSA declared a final 2026 dividend of R26,01 per ordinary share held by Sasol Khanyisa Fundco on 12 August 2026. Sasol Khanyisa Fundco declared a final 2026 dividend of R0,65 per ordinary share held by Sasol Khanyisa Public on 10 September 2026.

Copyright ©, 2026, Sasol

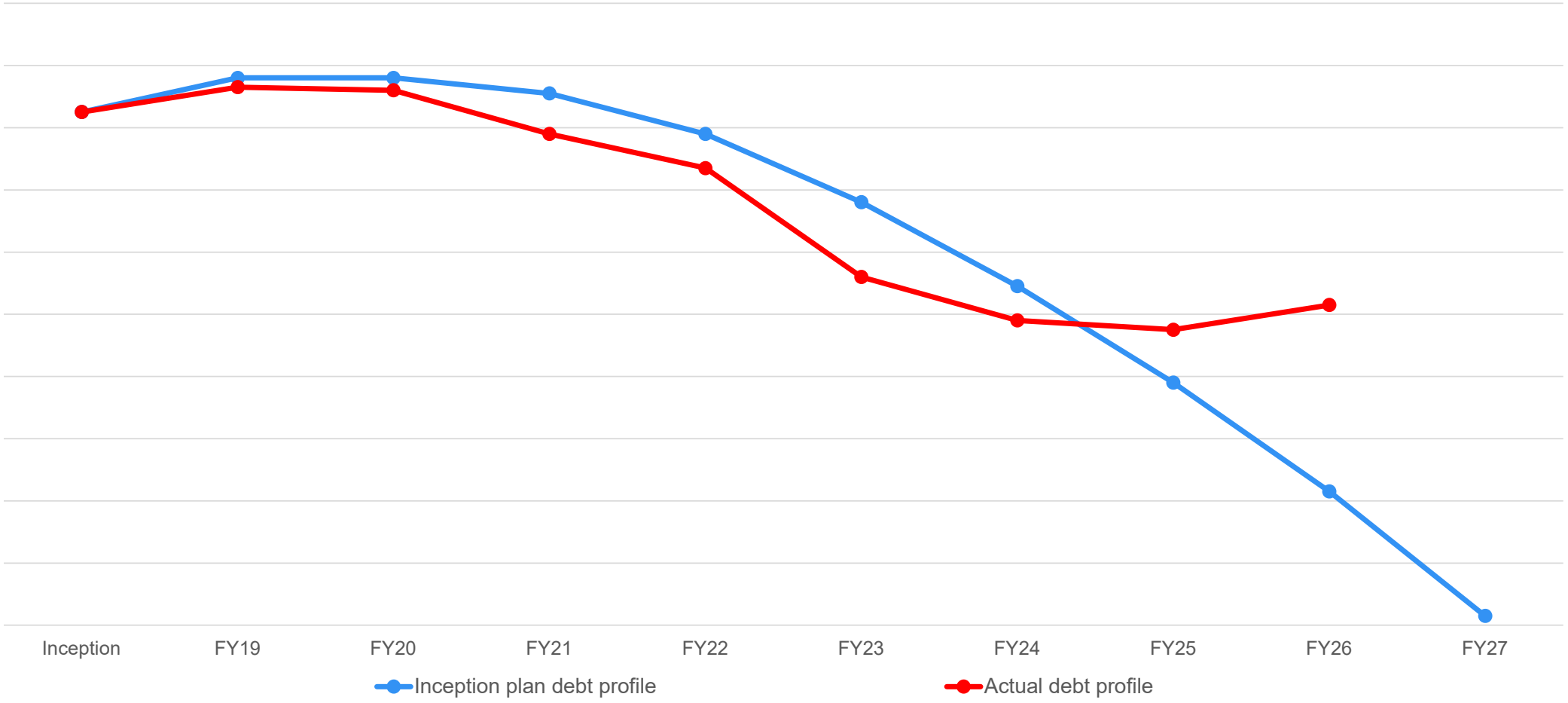
Vendor funding – cumulative value as at 30 June 2026



- FY26 Interest rate – ranged from 7,69% to 8,06% (prime interest rate between 10,25% and 10,75% for the year)
- Current Interest rate – 10,5%
- Repayment terms – 2028 or earlier
- Trickle dividends paid to date (as at 30 June 2026): R167 million

Copyright ©, 2026, Sasol

Sasol Khanyisa Debt profile



Copyright ©, 2026, Sasol