SASOL KHANYISA

SASOL KHANYISA PUBLIC (RF) LIMITED

Annual General Meeting

25 October 2025

Financial results for the year ended 30 June 2025

Sasol Khanyisa Public salient financial performance features

Group's portion of fair value of SSA

R2,6 billion

What is Sasol Khanyisa Public group's portion of the estimated value of the SSA group?

The Sasol Khanyisa Public group's portion of the estimated value of the SSA group increased from R1,8 billion to R2,6 billion. This represents 9,2% of the fair value (IFRS) of SSA which is valued independently by RMB as R27,8 billion as at 30 June 2025.

The increase in the value of SSA is mainly due to optimisation of the emission reduction roadmap and changes in long term macro-economic assumptions.

Loan balance

R4,8 billion

What is Sasol Khanyisa Public group's debt balance?

The loan balance decreased from R4,9 billion to R4,8 billion during the year resulting from R0,5 billion repayments of debt offset by interest accrued of R0,4 billion. The repayment of the debt is driven by SSA's ability to generate free cash flow.

Dividends

No FY25 dividends declared

What determines amount of dividends declared by SSA to Sasol Khanyisa?

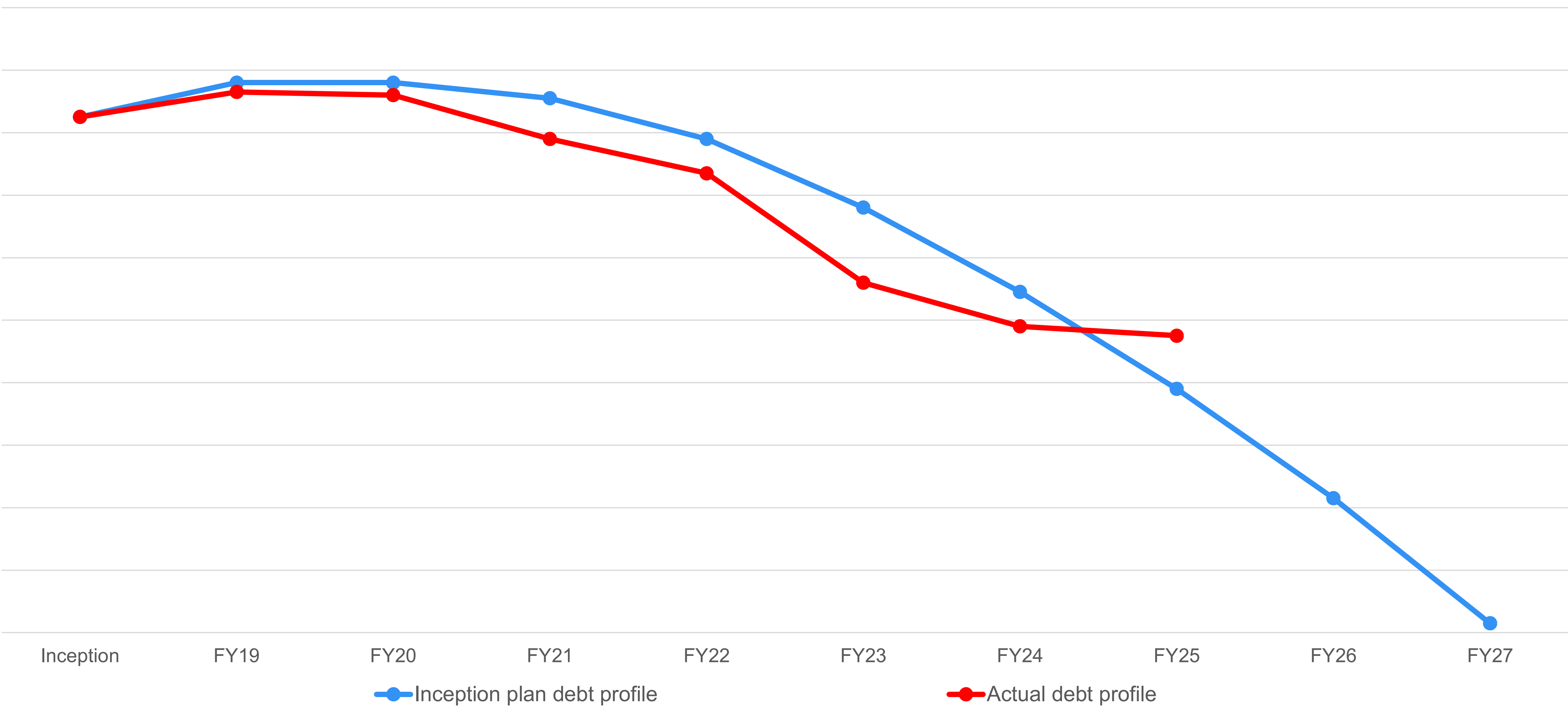
Dividends calculated from operations in South Africa and the ability of SSA to generate free cash flows.

Vendor funding – cumulative value as at 30 June 2025

Initial funding		Interest		Repayments		Balance
R8,3 billion	+	R3,5 billion	–	(R7,0 billion)	=	R4,8 billion

- FY25 Interest rate – ranged from 8,06% to 8,81% (prime interest rate between 10,75% and 11,75% for the year)
- Current Interest rate – 10,75%
- Repayment terms – 2028 or earlier

Sasol Khanyisa Debt profile



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