



SASOL KHANYISA PUBLIC (RF) LIMITED

ANNUAL GENERAL MEETING

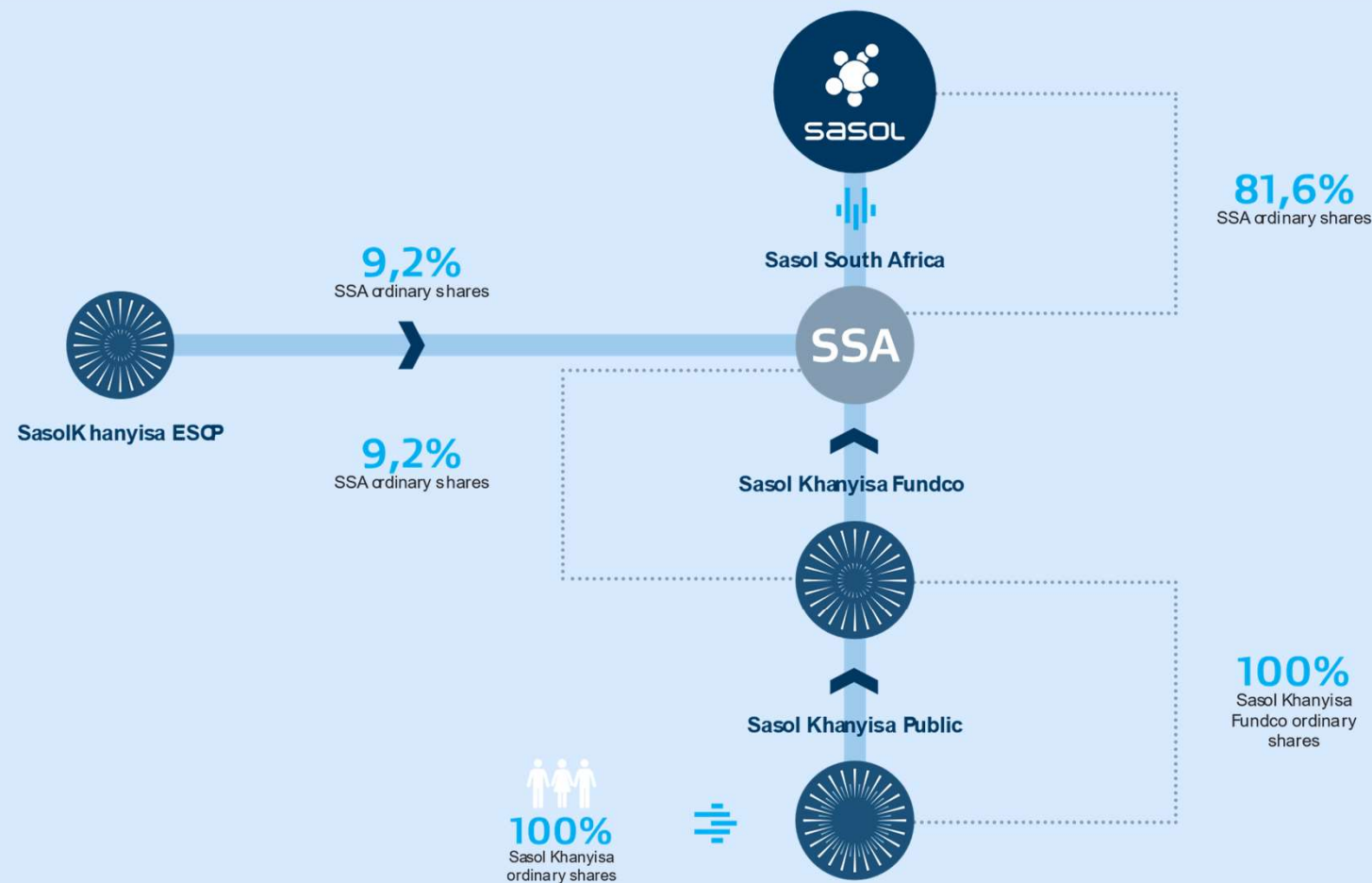
25 October 2025

SHAREHOLDER FEEDBACK SESSION



SASOL KHANYISA GROUP STRUCTURE

Click to edit Master title style



	Sasol Khanyisa Public	Sasol Khanyisa Public (RF) Limited is the entity in which you, as a shareholder, own shares.
	Sasol Khanyisa Fundco	Sasol Khanyisa Fundco (RF) Limited is a subsidiary of Sasol Khanyisa Public (RF) Limited and holds ordinary shares in Sasol South Africa Limited on behalf of the Sasol Khanyisa Public shareholders.
	Sasol	Sasol Limited is a global chemicals and energy company that is listed on the Johannesburg Stock Exchange and on the New York Stock Exchange for purposes of its American Depositary Receipts programme. It is the parent company of Sasol South Africa Limited and it is the seller (vendor) that funded the sale of the Sasol South Africa Limited ordinary shares to the Sasol Khanyisa transaction.
	Sasol South Africa	Sasol South Africa Limited is a subsidiary of Sasol Limited and houses the majority of the Sasol Group's South African operations.
	Sasol Khanyisa ESOP	Sasol Khanyisa Employee Share Ownership Plan Trust comprises Black South African employees (Tier 2 participants) holding rights to SSA ordinary shares.



THE SASOL KHANYISA TRANSACTION

HOW YOU BECAME A SASOL KHANYISA PUBLIC SHAREHOLDER



June
SASOL

The Sasol Khanyisa transaction

On 1 June 2018, Sasol implemented its B-BBEE ownership structure, known as the Sasol Khanyisa transaction.

Sasol BEE (SOLBE1) ordinary shareholders

- For every four SOLBE1 shares you owned you received one bonus SOLBE1 share;
- For every one SOLBE1 share you owned you received one Sasol Khanyisa share; and
- For every 10 Sasol Khanyisa shares you received you were given one SOLBE1 share.

Sasol Inzalo shareholders:

- For every one Sasol Inzalo share you owned you received one Sasol Khanyisa share; and
- For every 10 Sasol Khanyisa shares you received you were given one SOLBE1 share.



In February 2018 if you elected to keep your SOLBE1 shares you automatically participated in **Sasol Khanyisa**

IF YOU OWNED 10 SOLBE1 SHARES, YOU RECEIVED FOR FREE:

21 FEB – 22 MAR 2018		JUN 2018		16 APR – 11 MAY 2018		JUN 2018		JUN 2018
You owned		You received		In June you received		You own		You received
10	+	2	+	1	=	22	+	10
SOLBE1 shares		Bonus SOLBE1 shares for electing to remain in SOLBE1		Free SOLBE1 shares for participating in Sasol Khanyisa		SOLBE1 shares tradeable from June 2018		Sasol Khanyisa shares

IF YOU OWNED 25 SASOL INZALO ORDINARY SHARES:

If you did not reject your free shares you automatically participated in Sasol Khanyisa	16 APR – 11 MAY 2018		JUN 2018		JUN 2018
	You owned		In June you received		you will receive
	25	+	2	+	25
	Sasol Inzalo ordinary shares		Free SOLBE1 shares for participating in Sasol Khanyisa tradeable from June 2018		Sasol Khanyisa shares

THE SASOL KHANYISA TRANSACTION



**JUNE
2018**

The Sasol Khanyisa transaction

The Sasol Khanyisa transaction was implemented on 1 June 2018.

Sasol provided an R8,3 billion interest-bearing loan to Sasol Khanyisa.

97.5% of dividends received from SSA will be used to repay the Sasol loan

**JUNE
2028**

The 10-year goal

Sasol Khanyisa's goal is to repay the loan within the 10-year period. The repayment of the debt is driven by SSA's ability to generate free cash flow. The debt will decrease as SSA pays dividends from free cash flow to Sasol Limited.

If the debt is fully repaid, the net value in SSA shares will be exchanged for SOLBE1 shares on a fair value-for-value basis which will be distributed to shareholders.

LOAN BALANCE, REPAYMENTS AND DIVIDEND FLOW

1 June 2018

Vendor funding balance

≡ **R8.3bn**

30 June 2019

Vendor funding balance

≡ **R8.7bn**

Interim Dividend: **R7.4m**
Final Dividend: **R5.0m**

30 June 2020

Vendor funding balance

≡ **R8.6bn**

Interim Dividend: **R11.5m**
Final Dividend: **R4.6m**

30 June 2021

Vendor funding balance

≡ **R7.9bn**

Special and Final Dividend: **R26.8m**

30 June 2022

Vendor funding balance

≡ **R7.3bn**

Interim Dividend: **R11.5m**
Special and Final Dividend: **R34.8m**



30 June 2023

Vendor funding balance

≡ **R5.4bn**

Interim Dividend: **R23.0m**
Final Dividend: **R18.4m**

30 June 2024

Vendor funding balance

≡ **R4.9bn**

Interim Dividend: **R10.4m**
Final Dividend: **R13.8m**

30 June 2025

Vendor funding balance

≡ **R4.8bn**

Interim Dividend: **R0m**
Final Dividend: **R0m**



MANAGING YOUR INVESTMENT: KEEP YOUR INFORMATION UP TO DATE

MANAGING YOUR INVESTMENT



JSE Investor Services manages a dedicated Sasol Khanyisa agent-assisted call centre, ready to assist you in the official South African languages.

Keep your information up to date in order for Sasol Khanyisa to:



Communicate
with you



Pay your dividends
on time



Keep you updated on the
value of your investment

What you will need:



Change of
details



Proof
of address



Proof of
identification



Communicate
with you

VERY IMPORTANT: FICA DOCUMENTS – HOW JSE INVESTOR SERVICES SIMPLIFIED FICA REQUIREMENTS



The FICA verification process is the practical method through which you as a shareholder prove your identity and residential address.

1 Identity document



2 Copy of service bill

Electricity Bill

Customer number: 1111 1111 1111
Account number: 2222 2222 2222
Service address: 123 Sample Rd, SAMPLETOWN NSW 2000
Tax invoice: Issue date 27 June 2019

This account is based on an estimated meter reading
Electricity account summary: 24 Mar 2019 to 25 Jun 2019

Plan		Final Saver
Opening balance		\$163.00
Payment received thank you		\$163.00
17 March 2019	Direct Debit	\$163.00

Adjustments

3% Discount for paying your last bill by the due date (inc. GST %0.480)	\$00.00
Balance carried forward	\$214.18
Current charges (inc. GST \$23.43 - see over for details)	\$214.18
Total amount due (inc. GST \$22.97)	\$214.18
3% discount on usage if you pay this bill by the due date	\$6.29
Total amount due with this discount	\$207.89

Due Date: 16 Jul 2019
Total amount if paid after due date: \$214.18
Total amount with discount if paid by due date: \$214.18

3 Bank Confirmation Letter / 3-months Statements

ABC Bank

CONFIRMATION OF BANK ACCOUNT

TO WHOM IT MAY CONCERN,

This letter serves to confirm that the following bank account is held with ABC Bank.

Account holder: MR E.E. DELE
Account number: 9976543210
Branch code: 12345
Account type: CHEQUE / CURRENT

Yours faithfully,

A. SMITH
Bank Manager

ABC BANK
03 APR 2024
SOUTH AFRICA

UNCLAIMED DIVIDENDS

What if
Auntie left
you more than
the good pots
she got for her
wedding back
in 1964?



To find out if your departed loved ones have unclaimed dividends owed to them, visit jse.co.za/claimit to start the process.

Step-by-Step guide to check whether you have unclaimed dividends

Step 1: Login to <https://www.sharehub.co.za/claimit>

Step 2: Provide personal details. This information helps us verify your identity and locate any dividends that may belong to you.

Step 3: Immediate results regarding any unclaimed dividends associated with your profile.

Step 4: Complete your application and securely upload any supporting documentation.

If you have any questions, require further information or don't have internet access, the JSE's Contact Centre is here to help! You can reach them at 086 140 1105 or +27 10 491 5349. The lines are open from 8:00 AM to 16:30 PM, Monday to Friday (excluding public holidays).

DECEASED ESTATES – WHAT HAPPENS IF YOU PASS AWAY



STEP 1: If you die, your shares will be transferred to your heir(s) who must be a Black Person or a Black-controlled entity as defined in the B-BBEE Codes.



STEP 2: In the event of your death, the Executor of your Estate will need to inform JSE Investor Services of your death.



STEP 3: Provide JSE Investor Services with these documents.



Copy of the death notice



Certified copy of the death certificate.



Certified copy of letter of executorship or letter of authority



Executor's service bill not older than three months



Selfie or certified ID of the executor.



Power of attorney, if applicable



Estate late bank details, not older than three months



Any additional documentation that may be required from time to time

