

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 7th (seventh) Annual General Meeting of the Shareholders of Sasol Khanyisa Public (RF) Limited will be held electronically by means of Sasol Khanyisa's electronic meeting platform and at Sasol Place, 50 Katherine Street, Sandton, Johannesburg, South Africa on Saturday, 26 October 2024 at 10:30 (the Annual General Meeting or AGM).

This document¹ is important and requires your immediate attention. Your attention is drawn to the notes at the end of this Notice, which contain important information with regard to participation in the AGM.

The holders of Sasol Khanyisa ordinary shares (the Shareholders) and any persons who are not Shareholders but who are entitled to exercise any voting rights in relation to the ordinary resolutions to be proposed at the AGM, and who are recorded as such at the record date of Friday, 18 October 2024, are entitled to attend, participate in and vote at the AGM electronically or in person or by proxy.


The record date by when persons must be recorded as Shareholders in the securities register of the Company in order to be entitled to receive this Notice is Friday, 13 September 2024. The record date in order to be recorded in the securities register as a Shareholder to be able to attend, participate in and vote at the AGM, is Friday, 18 October 2024.

The purpose of the AGM is for the following business to be transacted and considered, and if deemed fit, to pass with or without amendment, the following ordinary resolutions, in the manner required by the Company's memorandum of incorporation (MOI), and the Companies Act 71 of 2008 (the Companies Act).

Ordinary resolutions, save to the extent expressly provided in respect of a particular matter contemplated in the Company's MOI, shall require to be adopted with the support of more than 50% of the voting rights of those persons present at the AGM exercised on the ordinary resolution.

Part A – Receipt of Annual Financial Statements and the reports of the Audit Committee and Social and Ethics Committee

To receive the audited annual financial statements of the Company and of the Sasol Khanyisa Public (RF) Limited Group (Sasol Khanyisa Group), for the financial year ended 30 June 2024 (Annual Financial Statements), together with the reports of the directors, the Audit Committee and the independent auditor of the Company. The Annual Financial Statements of the Company for the financial years ended 30 June 2023 and 30 June 2024 can be obtained from the Sasol Khanyisa website at www.sasolkhanyisa.com.

To receive the report of the Social and Ethics Committee for the financial year ended 30 June 2024, as required in terms of Regulation 43 of the Companies Regulations, 2011 (the Regulations), as set out on  page 35 of this Annual Report.

¹ This document is available in English only.

Part B – Ordinary resolutions

To consider and, if deemed fit, to approve the ordinary resolutions set out below, in the manner required by the MOI and the Companies Act.

1. Ordinary resolution number 1

To vote on the re-election, each by way of a separate vote, of the following Directors who are required to retire in terms of clause 22.2.4² of the Company's MOI, and who are eligible and have agreed to stand for re-election³:

- 1.1 Mr TR Madiba
- 1.2 Mr KM Makhetha

2. Ordinary resolution number 2

To vote on the election of Mr TP Arran as an independent non-Executive Director of the Company in terms of clause 22.2.8⁴. of the Company's MOI and section 68(1) of the Companies Act.



Trevor Arran (57)

BSc, BSc (Hons), AMP, Dip. Project Man.

Mr Arran is an Executive Director at ECS Associates. He is an astute and highly experienced senior executive manager, director and board member with +35 years of professional experience. He has worked extensively in industry, banking and projects in mining, metals and energy that have required the optimisation/rationalisation of businesses and delivery of major projects.

He has worked across the world and has overseen large businesses and major projects in Africa and Australia and has in depth knowledge of the specific requirements of various stakeholders, including shareholders, clients and partners. He has over his career been involved in the strategic and operational management of both listed and unlisted South African and international businesses. Companies include Anglo, De Beers, JPMorgan, Kumba Resources, Exxaro, Tronox and IDC.

His expertise includes trustee and board member (various pension and provident funds), transaction and major project advisory, including collaborative project strategies, agile project delivery platforms, optimising processes, enhancing procedures, reducing cost and minimising risk. He has been involved in major BEE transactions, employee share option schemes and community development trusts. This has included stakeholder advisory, communications and shareholder advisory.

3. Ordinary resolution number 3

To vote on the appointment of KPMG Inc. (KPMG), nominated by the Company's Audit Committee, as independent auditor of the Company and the Sasol Khanyisa Group for the financial year ending 30 June 2025, to hold office until the end of the next AGM.

The Audit Committee is satisfied that the appointment of KPMG will comply with the requirements of the Act and the Regulations.

² Clause 22.2.4 states that, "At the Annual General Meeting held in each year 1/3 (one-third) of the Directors, or if their number is not a multiple of 3 (three), then the number nearest to, but not less than 1/3 (one-third) shall retire from office."

³ Brief biographies of the Directors who have offered themselves for re-election, are included in this Annual Report.

⁴ Clause 22.2.8 states that, "Each of the Directors shall be elected (as a Director) by Ordinary Shareholders at the Shareholders Meeting or by any other means."

4. Ordinary resolution number 4

To vote on the election, each by way of a separate vote, of the members of the Audit Committee of the Company, to hold office until the end of the next AGM, namely:

- 4.1 Ms N Manyika (Chairman)
- 4.2 Mr KM Makhetha
- 4.3 Mr KH Setzin

At the date of this notice, there are no vacancies on the Audit Committee. The Board has reviewed the proposed composition of the Audit Committee against the requirements of the Act and the Regulations⁵ that apply to the Company, and has confirmed that the proposed Audit Committee will comply with the relevant requirements, and has the necessary knowledge, skills and experience to enable the Audit Committee to perform its duties in terms of the Act. The Board recommends the election by Shareholders of the Directors listed above as members of the Audit Committee to hold office until the end of the next AGM.

By order of the Board

16 September 2024

⁵ Sections 94(4) and 94(5) of the Act read with Regulation 42 of the Regulations.



FORM OF PROXY

FOR ANNUAL GENERAL MEETING



Sasol Khanyisa Public (RF) Limited

Registration number 2017/663901/06

For use at the seventh Annual General Meeting (AGM) of the Shareholders of Sasol Khanyisa Public (RF) Limited ("Sasol Khanyisa" or "the Company") to be held electronically by means of Sasol Khanyisa's electronic meeting platform and at Sasol Place, 50 Katherine Street, Sandton, Johannesburg, South Africa, 2196 on **Saturday, 26 October 2024 at 10:30**.

Please mark this block with an "X" if you have nominated another person to vote on your behalf

I/We _____ (Please print full names)

with Identity number/Registration number _____

of _____ (address)

appoint _____

or failing him/her the Chairman of the AGM as my/our proxy to attend, participate in and speak and, on a poll, to vote for me/us and on my/our behalf at the AGM of the Company which will be held on **Saturday, 26 October 2024 at 10:30**, South African time, as follows:

		Number of voting rights (insert):		
		For	Against	Abstain
Ordinary resolutions				
1.	To re-elect each by way of a separate vote, the following Directors retiring in terms of clause 22.2.4 of the Company's MOI:			
	1.1 Mr TR Madiba			
	1.2 Mr KM Makhetha			
2.	To elect Mr TP Arran as an independent non-Executive Director of the Company in terms of clause 22.2.8 of the Company's MOI.			
3.	To appoint KPMG Inc, nominated by the Company's Audit Committee, as independent auditor of the Company and the Sasol Khanyisa Group.			
4.	To elect each by way of a separate vote, the members of the Audit Committee:			
	4.1 Ms N Manyika			
	4.2 Mr KM Makhetha			
	4.3 Mr KH Setzin			

Insert an "X" in the relevant spaces above according to how you wish your votes to be cast. However, if you wish to cast your votes in respect of a lesser number of shares than you own in the Company, insert the number of shares held in respect of which you desire to vote. If no directions are given, the proxy holder will be entitled to vote or to abstain from voting, as that proxy holder deems fit.

Signed at _____ on _____ 2024


Signature _____

My/our proxy (subject to any restriction set out herein) may/may not delegate the proxies authority to act on behalf of me/us to another person (delete as appropriate).

Each Shareholder is entitled to appoint one proxy (who need not be a Shareholder) to participate, speak and vote in place of that Shareholder at the AGM.

This Form of Proxy will lapse and cease to be of force and effect immediately after the AGM or any adjournment(s) or postponements thereof, unless it is revoked earlier.

NOTES TO FORM OF PROXY

1. Shareholders are advised that the Company has appointed JSE Investor Services (Pty) Ltd (JSE Investor Services) as its proxy solicitation agent.
2. Proxy appointment must be in writing, dated and signed by the Shareholder.
3. Forms of Proxy must be presented to a representative of JSE Investor Services (to be received at their offices) preferably by close of business on **Thursday, 24 October 2024**.
4. A Shareholder may insert the name of a proxy in the space provided, with or without deleting "the chairman of the meeting". Any such deletion must be initialled by the Shareholder.
5. A Shareholder's instruction to the proxy must be indicated by the insertion of the relevant percentage of voting rights exercisable by that Shareholder in the appropriate space provided. Failure to comply with the above will be deemed to authorise the proxy to vote or abstain from voting at the meeting, as he deems fit, in respect of all the Shareholder's voting rights exercisable thereat, but where the proxy is the chairman, failure to comply will be deemed to authorise the proxy to vote in favour of the resolution.
6. A Shareholder or his proxy is not obliged to use all the voting rights exercisable by the Shareholder or by his proxy, but the total of the voting rights cast and in respect whereof abstention is recorded may not exceed the total of the voting rights exercisable by the Shareholder or by his proxy.
7. A Shareholder's authorisation to the proxy, including the chairman of the meeting, to vote on his or her behalf, shall be deemed to include the authority to vote on procedural matters at the meeting.
8. The completion and presentation of this Form of Proxy will not preclude the relevant Shareholder from participating in the AGM to the exclusion of any proxy appointed in terms hereof should such Shareholder wish to do so. In order for a Shareholder to participate in the AGM, he/she/it must have been verified and authenticated by JSE Investor Services in accordance with the process detailed on  pages 20, 21 and 27 of the How to participate in the AGM electronically or in person section.
9. Any alteration to this form must be initialled by the signatory(ies).
10. A Shareholder may revoke the proxy appointment by:
 - (i) cancelling it in writing, or making a later inconsistent appointment of a proxy; and
 - (ii) delivering a copy of the revocation instrument to the proxy and to the Company at One Exchange Square, 2 Gwen Lane, Sandown, Sandton, or by emailing a copy to **sasolproxies@jseinvestorservices.co.za**, to be received before the replacement proxy exercises any rights of the Shareholder at the AGM of the Company at **10:30 on Saturday, 26 October 2024** or any adjournment(s) thereof.
11. The revocation of a proxy appointment constitutes a complete and final cancellation of the proxy's authority to act on behalf of the Shareholder as of the later of:
 - (i) the date stated in the revocation instrument, if any; or
 - (ii) the date on which the revocation instrument was delivered as required in paragraph 10(ii).

To be lodged with:

JSE Investor Services (Pty) Limited

PO Box 4844, Johannesburg, 2000
One Exchange Square, 2 Gwen Lane, Sandown, Sandton, 2196

Shareholder information helpline

We have reserved 0800 800 010 as our information helpline. For assistance with AGM queries and Forms of Proxy:

Telephone: +27(0)11 053 0100

Email: sasolproxies@jseinvestorservices.co.za