

NOTICE OF ANNUAL GENERAL MEETING

Sasol Khanyisa Public (RF) Limited

Registration number 2017/663901/06

Notice is hereby given that the first annual general meeting of Sasol Khanyisa Public (RF) Limited's (Sasol Khanyisa or the Company) shareholders will be held on Saturday, 3 November 2018 at 10:30 at The Ellis Park Indoor Arena, Bertrams Road, Doornfontein, Johannesburg, South Africa.

This document is important and requires your immediate attention. Your attention is drawn to the notes at the end of this notice, which contain important information with regard to participation in the annual general meeting.

The holders of Sasol Khanyisa ordinary shares (the shareholders) and any persons who are not shareholders but who are entitled to exercise any voting rights in relation to the resolutions to be proposed at the meeting (collectively the Holders or you), as at the record date of Friday, 26 October 2018 are entitled to attend, participate in and vote at the annual general meeting in person or by proxy. A proxy need not be a person entitled to vote at the meeting.

The board of directors (the Board) has determined, in accordance with section 59 of the Companies Act, No. 71 of 2008 (the Act), that the record date by when persons must be recorded as shareholders in the securities register of the Company in order to be entitled to receive the notice of annual general meeting is Friday, 28 September 2018. The record date in order to be recorded in the securities register as a shareholder to be able to attend, participate and vote at the annual general meeting, is Friday, 26 October 2018.

This document is available in English only. The proceedings at the meeting will be conducted in English but will be available in other selected official languages¹.

The purpose of the annual general meeting is for the following business to be transacted and to consider and, if approved, to pass with or without modification, the following ordinary resolutions, in the manner required by the Company's memorandum of incorporation (MOI), and the Act:

1. To receive the audited annual financial statements of the Company and of the Sasol Khanyisa Public (RF) Limited group, for the six months ended 30 June 2018, together with the reports of the directors, the Audit Committee and the external auditors. The Annual Financial Statements of the Company for the six months ended 30 June 2018 (are contained in the Annual Report).
2. To vote on the election, each by way of a separate vote, of the following directors who were appointed to fill vacancies arising from the resignation of the first directors of the Company and are required to retire in terms of clause 22.3² of the Company's MOI, and who are eligible and have offered themselves for election³:
 - 2.1 Ms Z Monnakgotla
 - 2.2 Ms N Manyika
 - 2.3 Mr KH Setzin

A director will be elected if he or she each receives more votes in his/her favour than against him or her.

3. To elect, each by way of a separate vote, the following persons as directors, who have been nominated in terms of clause 22.2.2⁴ of the Company's MOI, and who are eligible and have offered themselves for election⁵. The effect of this would be that the nominees who receive the most votes will be elected to the Board, subject to the maximum number of vacancies available after the completion of voting on the election of directors in terms of paragraph 2. In terms of clause 22.1 of the Company's MOI the maximum number of directors shall be 7 (seven), the majority of whom shall be Black and at least 40% (forty percent) shall be female:

- 3.1 Ms TLB Boikhutso
- 3.2 Mr TR Madiba
- 3.3 Mr KM Makhetha
- 3.4 Mr IA Mamoojee
- 3.5 Mr LS Mayekiso
- 3.6 Ms K Njobe

4. To vote on the appointment of PricewaterhouseCoopers Inc (PwC) to act as the independent auditor of the Company until the next annual general meeting. The Audit Committee has concluded that the appointment of PwC will comply with the requirements of the Act and the Regulations, and accordingly nominates PwC for reappointment as auditors of the Company. The auditor will be reappointed automatically without any resolution being passed if none of the circumstances set out in section 90(6) of the Act apply as at the date of the annual general meeting. Ms MM Mokone will be the independent registered auditor representing PwC for the time being.
5. To vote on the election, each by way of a separate vote, of the members of the Audit Committee of the Company, to hold office until the end of the next annual general meeting, namely:
 - 5.1 Ms N Manyika (subject to her being elected as a director in terms of ordinary resolution number 2.2);
 - 5.2 Ms Z Monnakgotla (subject to her being elected as a director in terms of ordinary resolution number 2.1);
 - 5.3 Mr KH Setzin (subject to him being elected as a director in terms of ordinary resolution number 2.3).

At the date of this notice, there are no vacancies on the Audit Committee.

The Board has reviewed the proposed composition of the Audit Committee against the requirements of the Act and the Regulations⁶ that apply to the Company, and has confirmed that the proposed Audit Committee will comply with the relevant requirements, and is comprised of members with the necessary knowledge, skills and experience to enable the Audit Committee to perform its duties in terms of the Act. The Board recommends the election by holders of the directors listed above as members of the Audit Committee, to hold office until the end of the next annual general meeting.

By order of the Board

21 September 2018

¹ IsiZulu, SeSotho, Sepedi, Xitsonga, TshiVenda, IsiXhosa and Afrikaans.

² Clause 22.3.1 states that "Any vacancy occurring on the Board as contemplated in section 70 may be filled on a temporary basis by the Board as contemplated in section 68(3) until the vacancy can be filled by election in terms of clause 22.2".

³ Brief biographies of directors who have offered themselves for re-election are included in this Annual Report on page 4.

⁴ Clause 22.2.2 states that "The Board shall consider nominations from Shareholders for Persons to be elected as Directors, made in Writing accompanied by *curricula vitae* for these Persons and Written acceptances of nomination, received by the Company by no later than 10 August of any year.

⁵ Brief biographies of the persons who have been nominated and have offered themselves for election are included in this Annual Report on page 9.

⁶ Sections 94(4) and 94(5) of the Act read with Regulation 42 of the Regulations.

NOTES TO THE NOTICE OF ANNUAL GENERAL MEETING

1. This document is addressed to all holders.
2. If you are a holder of Sasol Khanyisa Public certificated securities or hold Sasol Khanyisa Public dematerialised securities in your own name and are unable to attend the annual general meeting and wish to be represented thereat, you must complete and return the attached Form of Proxy in accordance with the instructions therein and lodge it with the share registrars. You may appoint one person as a proxy. Note that a proxy need not be a shareholder
3. If you do not hold your Sasol Khanyisa Public dematerialised securities in your own name, you should inform your broker or central securities depository participant (CSD Participant) of your intention to attend the annual general meeting in order for your broker or CSD Participant to be able to issue you with the necessary letter of representation to enable you to attend the annual general meeting or, alternatively, should you not wish to attend the annual general meeting, you should provide your broker or CSD Participant with your voting instructions.
4. If you are a beneficial holder of certificated Sasol Khanyisa Public securities you may attend and vote at the annual general meeting only to the extent that:
 - a. your beneficial interest includes the right to vote on the matters in this document; and
 - b. your name is on the Company's register of disclosures as the holder of the beneficial interest, or you hold a proxy appointment in respect of the matters in this document from the registered holder of the Sasol Khanyisa Public securities.
5. In accordance with section 63(1) of the Act, before any person may attend or participate in the annual general meeting, that person must present reasonably satisfactory identification and the person presiding at the meeting must be reasonably satisfied that the right of that person to participate and vote, either as a holder or proxy has been reasonably verified. Without limiting the generality hereof, the Company will accept a valid South African identity document, a valid driver's licence or a valid passport as satisfactory identification.
6. In accordance with sections 61(10) and 63(3) of the Act, you may participate in the annual general meeting by electronic means. Teleconference facilities will be available for this purpose, and may be accessed at your cost, for the duration of the annual general meeting, subject to the arrangements in respect of identification and practicality as referred to in paragraphs a. to d.
 - a. In order for Sasol Khanyisa Public to arrange electronic participation, holders must deliver written notice to Computershare Investor Services Proprietary Limited by 09:00 on Friday, 26 October 2018 to indicate that they wish to participate by means of electronic communication at the annual general meeting.
- b. The written notice referred to in a must contain:
 - i. a certified copy of you or your proxy's South African identity document or passport if the holder is an individual;
 - ii. a certified copy of a resolution or letter of representation/proxy given by the holder if you are a company or other juristic person and a certified copy of the identity documents or passports of the persons who passed the relevant resolution. The authority resolution must set out who is authorised to represent you at the annual general meeting via electronic communication if you are a company or other juristic person;
 - iii. your valid email address and/or facsimile number and/or telephone number; and
 - iv. an indication that you or your proxy wish not only to attend or participate in the meeting by means of electronic communication, but also to vote by means of electronic communication.
- c. The Company shall notify you, if you have delivered a valid written notice in terms of paragraph b above, by no later than 24 (twenty-four) hours before the annual general meeting of the relevant dial-in details as well as the passcodes through which you or your proxy can participate via electronic communication and of the process for participation via electronic communication.
- d. Should you or your proxy wish to participate in the annual general meeting by way of electronic communication as aforesaid, you or your proxy, will be required to dial in with the details provided by the Company as referred to in c. above by no later than 15 minutes prior to the commencement of the annual general meeting, during which time registration will take place.
7. See page 3, for a map of the location of the venue of the meeting. An electronic copy may be obtained from Sasol Khanyisa Public's website at www.sasolkhanyisa.com.
8. Registration for those attending the meeting physically will be available from two hours before the meeting and we request that you or your proxy register by no later than 15 minutes before the start of the annual general meeting. If you or your proxy attend the annual general meeting physically, you and your proxy must comply with the requirements under paragraph 5 to expedite registration.
9. The Company does not accept responsibility and will not be liable for any failure on the part of the broker, CSD Participant, banker, attorney, accountant or other appropriate professional advisor of any holder of dematerialised securities to notify the holder thereof of the contents of this document.

BRIEF BIOGRAPHIES OF NOMINEES



THALITA BOIKHUTSO

Born 1973
BA (Hons), MA
Ms Boikhutso is the Executive Chairperson of Alona Group, an investment, utilities and services company. She serves on a number of boards of companies, both listed and unlisted. These include Tsebo Solutions Group, Sefala Energy, OCTO Capital and Verifone Africa. She chairs the Social and Ethics Committees at Sasol Inzalo Public Limited and Verifone Africa.

She has over 20 years' experience in strategy, business improvement and change in the professional services arena. She has used her expertise in executive management across a variety of sectors and her considerable business and industry exposure to grow Alona Group into a thriving investment and professional services firm with a rapidly growing investment portfolio and top tier clients. She previously worked for Nedcor Bank, KMMT, KPMG (where she headed up a successful transformation division) and Maxima Global Consulting.

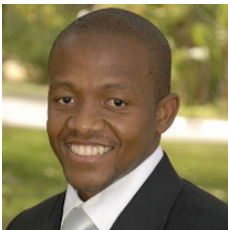


ISMAIL MAMOOJEE

Born 1958
CA(SA), CAIB(SA), BCom Accounting, BCompt (Hons)(Accounting and Auditing)
Mr Mamoojee is a qualified Chartered Accountant, and has over 20 years experience in the financial services sector. He was recently appointed to the Board of EOH Holdings and is the Chairman of its Audit Committee and a member of the Risk Committee and Remuneration Committee.

He previously held various positions in executive leadership at Liberty and Ernst & Young, in addition to serving as the Accountant-General of the Republic of South Africa from 1997 to 2003.

He is passionate about the fields of Finance, Governance, Risk and Compliance, and has served on several Boards and Committees in the Liberty Group, Ernst & Young, National Treasury and African Bank.

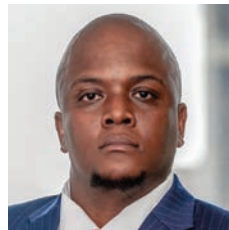


THABISO MADIBA

Born 1981
BCom Accounting
MCom (SA and International Taxation)
CA(SA), RA(SA)
Mr Madiba is a VAT Lecturer at the University of Johannesburg supervising masters students, a consultant at ADCORP Limited, an Audit Partner at Barakabora Assurance and a SAICA Accreditation Reviewer with the South African Institute of Chartered Accountants (SAICA).

He is a Director of Barakabora Consulting and CAsucceed Training (Pty) Ltd. He serves as ex-officio member of SAICA's Training and Regulations Committee and its Accreditation and Monitoring Committee. He is a member of the University of Johannesburg's Pension Fund and Teaching and Learning Committee.

He has expert technical knowledge of tax, strategy, risk management and financial management and, as a lecturer, is able to communicate complex technical financial terms in an effective manner. He is a board member for three NGOs with a passion for uplifting previously disadvantaged individuals.



SISA MAYEKISO

Born 1982
BCom, BCom (Hons)(Accounting), CA(SA),CFA
Mr Mayekiso is a qualified Chartered Accountant and a CFA Charter Holder with the CFA Institute in Charlottesville, USA. He is currently the Managing Director of Volantis Capital (Pty) Ltd, a treasury consultancy and advisory firm.

His career commenced at Investec as a trainee accountant, proceeding on to Standard Bank as a Money Market Trader and Absa as a Senior Trader, Money Market and Liquidity, he held other Director level roles within the Treasury department within Absa Group prior to starting his own business in 2018.

He is also an independent non-executive director at Export Credit Insurance Corporation of South Africa, and serves on the Audit, Remuneration and the Finance, Investment and Credit Insurance Committee on which he serves as the Chairperson.



KANANELO MAKHETHA

Born 1960
BCom, MBA
Mr Makhetha is the Chief Executive Officer of Travelex Africa, a retail travel foreign exchange supplier.
He is the Chairman at Education Africa and a non-executive Director at Shumi Investment Holdings (Pty) Ltd.
He has over 20 years experience in the South African Travel, Tourism and related service industries and is well

versed in the requirements of business management and strategy, corporate governance, enterprise risk management, compliance and transformation. He was the past President of the Association of Southern African Travel Agents and a Director of SA Tourism and THETA (Now CATHSSETA).



KHUNGEKA NJOBE

Born 1970
BSc (Hons), MSc
Ms K Njobe is the Founder, Executive Chairman and Chief Executive Officer of Kay Ann Group, a company holding investments, operating entities and a consulting business.
She is a non-executive Director of Sasol Inzalo Public (RF) Limited and Sasol Inzalo Public Funding (RF) (Pty) Ltd and the Deputy Chairman of their Nomination Committee.

She is a member of the University of Stellenbosch Council's Executive Committee, the Chairman of the Conservation, Tourism and Socio-Economic Development Committee for the South African National Parks, a Director of Fusion Energy Holdings and a Trustee of Hans Merensky Foundation.

She was previously Managing Director for Aveng Water, a Group Executive of the CSIR, a Director of CSIR Water, Environment and Forestry Technology and for CSIR Natural Resources and the Environment operating units as well as the Chairman of the South African Weather Services Board, the Technology Innovation Agency and a member of the Board of Safcol and was on the Board of Governors of the World Water Council.



FORM OF PROXY



SASOL KHANYISA PUBLIC (RF) LIMITED

Registration number 2017/663901/06

Identity number/Registration number

For use at the 1st (first) annual general meeting of Sasol Khanyisa Public (RF) Limited's shareholders to be held on Saturday, 3 November 2018 at 10:30 at The Ellis Park Indoor Arena, Bertrams Road, Doornfontein, Johannesburg, South Africa.

Please mark this block with an "X" if you have nominated another person to vote on your behalf

I/We _____ (Please print full names)

of _____ (address)

appoint _____

or failing him/her the chairman of the meeting as my/our proxy to attend, participate in and speak and, on a poll, to vote for me/us and on my/our behalf at the annual general meeting of the Company which will be held on Saturday, 3 November 2018 at 10:30, South African time (see note 4), as follows:

		Number of voting rights (insert):		
		For	Against	Abstain
2.	To vote on the election, each by way of a separate vote, of the following directors who were appointed to fill vacancies arising from the resignation of the first directors of the Company and are required to retire in terms of clause 22.3 of the Company's MOI, and who are eligible and have offered themselves for election:			
	2.1 Ms Z Monnakgotla			
	2.2 Ms N Manyika			
	2.3 Mr KH Setzin			
3.	To elect, each by way of a separate vote, the following persons as directors, who have been nominated in terms of clause 22.2.2 of the Company's MOI, and who are eligible and have offered themselves for election. The effect of this would be that the nominees who receive the most votes will be elected to the Board, subject to the maximum number of vacancies available after the completion of voting on the election of directors in terms of paragraph 2 above. In terms of clause 22.1 the maximum number of directors shall be 7 (seven), the majority of whom shall be Black and at least 40% (forty percent) shall be female:			
	3.1 Ms TLB Boikhutso			
	3.2 Mr TR Madiba			
	3.3 Mr KM Makhetha			
	3.4 Mr IA Mamoojee			
	3.5 Mr LS Mayekiso			
	3.6 Ms K Njobe			
4.	To appoint PricewaterhouseCoopers Inc to act as the independent auditor of the Company until the next annual general meeting.			
5.	To vote on the election, each by way of a separate vote, of the members of the Audit Committee of the Company, to hold office until the end of the next annual general meeting:			
	5.1 Ms N Manyika (subject to her being elected as a director in terms of ordinary resolution number 2.2)			
	5.2 Ms Z Monnakgotla (subject to her being elected as a director in terms of ordinary resolution number 2.1)			
	5.3 Mr KH Setzin (subject to him being elected as a director in terms of ordinary resolution number 2.3)			

Signed at _____ on _____ 2018

Signature _____

Capacity _____

Signature _____

Each holder entitled to attend and vote at the meeting is entitled to appoint one individual as proxy to attend, participate in, speak and vote or abstain from voting in his/her/its stead. A proxy need not be a person entitled to vote at the meeting.

My/Our proxy may (subject to any restriction set out herein)/may not delegate the proxies authority to act on behalf of me/us to another person (delete as appropriate).

This form of proxy will lapse and cease to be of force and effect immediately after the annual general meeting of the Company to be held at The Ellis Park Indoor Arena, Bertrams Road, Doornfontein, Johannesburg, South Africa on Saturday, 3 November 2018 at 10:30 or any adjournment(s) thereof, unless it is revoked earlier.



NOTES TO THE FORM OF PROXY

1. Holders are advised that the Company has appointed Computershare Investor Services Proprietary Limited as its proxy solicitation agent.
2. Proxy appointment must be in writing, dated and signed by the holder.
3. Forms of proxy must be presented to a representative of Computershare Investor Services Proprietary Limited to be received on or before 09:00 on Friday, 2 November 2018, or may be presented to a representative of Computershare Investor Services Proprietary Limited at The Ellis Park Indoor Arena, Bertrams Road, Doornfontein, Johannesburg, South Africa before the commencement of the meeting.
4. A holder may insert the name of a proxy in the space provided, with or without deleting 'the chairman of the meeting.' Any such deletion must be initialled by the holder.
5. A holder's instruction to the proxy must be indicated by the insertion of the relevant percentage of voting rights exercisable by that holder in the appropriate space provided. Failure to comply with the above will be deemed to authorise the proxy to vote or abstain from voting at the meeting, as he deems fit, in respect of all the holder's voting rights exercisable thereat, but where the proxy is the chairman, failure to comply will be deemed to authorise the proxy to vote in favour of the resolution.
6. A holder or his proxy is not obliged to use all the voting rights exercisable by the holder or by his proxy, but the total of the voting rights cast and in respect whereof abstention is recorded may not exceed the total of the voting rights exercisable by the holder or by his proxy.
7. A holder's authorisation to the proxy, including the chairman of the meeting, to vote on his or her behalf, shall be deemed to include the authority to vote on procedural matters at the meeting.
8. The completion and lodging of this form of proxy will not preclude the relevant holder from attending the meeting and speaking and voting in person thereat and the exclusion of any proxy appointed in terms hereof should such holder wish to do so.
9. Documentary evidence establishing the authority of a person signing this form of proxy in a representative capacity must be attached to this form. Without limiting the generality hereof, the Company will accept a valid identity document, a valid driver's licence or a valid passport as satisfactory identification.
10. Any alteration to this form must be initialled by the signatory(ies).
11. A holder may revoke the proxy appointment by:
 - (i) cancelling it in writing, or making a later inconsistent appointment of a proxy; and
 - (ii) delivering a copy of the revocation instrument to the proxy and to the Company at Rosebank Towers, 15 Biermann Avenue, Rosebank, to be received before the replacement proxy exercises any rights of the holder at the annual general meeting of the Company to be held at The Ellis Park Indoor Arena, Bertrams Road, Doornfontein, Johannesburg, South Africa at 10:30 or any adjournment(s) thereof.
12. The revocation of a proxy appointment constitutes a complete and final cancellation of the proxy's authority to act on behalf of the shareholder as of the later of:
 - (i) the date stated in the revocation instrument, if any; or
 - (ii) the date on which the revocation instrument was delivered as required in paragraph 11 (ii).

To be lodged with:

Computershare Investor Services Proprietary Limited

PO Box 61051, Marshalltown, 2107

Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196, South Africa

Shareholder information helpline

We have reserved 0800 000 222 as our information helpline. For assistance with annual general meeting queries and forms of proxy:

Telephone: +27 11 370 5000

Telefax: +27 11 688 5238

Email: sasolkhanyisa@computershare.co.za