

Sasol Limited
(Incorporated in the Republic of South Africa)
(Registration number 1979/003231/06)
Sasol Ordinary Share codes: JSE: SOL NYSE: SSL
Sasol Ordinary ISIN codes: ZAE000006896 US8038663006
Sasol BEE Ordinary Share code: JSE: SOLBE1
Sasol BEE Ordinary ISIN code: ZAE000151817
("Sasol")

Sasol Inzalo Public (RF) Limited
(Incorporated in the Republic of South Africa)
(Registration number 2007/030646/06)
Sasol Inzalo Public Ordinary Share code: JSE: SIPBEE
Sasol Inzalo Public Ordinary ISIN: ZAE000210050
("Sasol Inzalo Public")

Sasol Khanyisa Public (RF) Limited
(Incorporated in the Republic of South Africa)
(Registration number 2017/663901/06)
("Sasol Khanyisa Public")

JOINT ANNOUNCEMENT REGARDING EFFECTIVE DATE OF SASOL KHANYISA TRANSACTION AND ISSUE OF SHARES PURSUANT THERETO

1. The effective date of the Sasol Khanyisa Transaction is today, Friday, 1 June 2018.
2. 2 973 022 additional SOLBE1 Shares will be issued to SOLBE1 and SIPBEE shareholders and shareholders of Sasol Inzalo Groups Limited (RF) today.
3. In addition, 2 458 880 SOLBE1 Shares and 2 033 680 SOL Shares will be issued today to the trustees of the Sasol Khanyisa Employee Share Ownership Plan Trust. The SOLBE1 and SOL Shares held by the Trust cannot be disposed of for a period of three years.

Sandton
1 June 2018

Sponsor
Deutsche Securities (SA) Proprietary Limited

Sole Financial Advisor
Rothschild (South Africa) Proprietary Limited

Joint South African Legal Advisors
Edward Nathan Sonnenbergs Inc
Poswa Inc

US Legal Advisors
Shearman & Sterling