

Sasol Limited

(Incorporated in the Republic of South Africa)

(Registration number 1979/003231/06)

Sasol Ordinary Share codes: JSE: SOL NYSE: SSL

Sasol Ordinary ISIN codes: ZAE000006896 US8038663006

Sasol BEE Ordinary Share code: JSE: SOLBE1

Sasol BEE Ordinary ISIN code: ZAE000151817

("Sasol")

**AUTOMATIC REDESIGNATION OF CERTAIN SOLBE1 SHARES AS SOL SHARES AND
RECOMMENCEMENT OF TRADING ON SOLBE1 SHARES**

SOLBE1 shareholders holding 1 876 288 SOLBE1 shares did not exercise or did not validly exercise the Election Right (as more fully described in the SENS announcements published on 29 January 2018 and 21 February 2018) or were not entitled to exercise the Election Right. Accordingly, these SOLBE1 shares have today automatically re-designated as SOL shares.

Trading in SOLBE1 Shares of those SOLBE1 shareholders who exercised the Election Right will recommence trading from 9:00 tomorrow.

Sandton

5 April 2018

Sponsor

Deutsche Securities (SA) Proprietary Limited

Sole Financial Advisor

Rothschild (South Africa) Proprietary Limited

Joint South African Legal Advisors

Edward Nathan Sonnenbergs Inc

Poswa Inc

US Legal Advisors

Shearman & Sterling