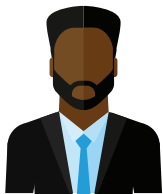


# SASOL KHANYISA FREE SHARE ALLOCATION

On 16 April 2018, all Sasol Limited BEE Ordinary (SOLBE1) shareholders, who retained their SOLBE1 shares and all Sasol Inzalo Public Limited (SIPBEE) shareholders, will automatically participate in Sasol Khanyisa. If you are a SOLBE1 or SIPBEE shareholder, you will be given one SOLBE1 bonus share for every 10 SIPBEE/SOLBE1 shares you own. These SOLBE1 bonus shares will be tradeable from June 2018 subject to the availability of willing buyers.

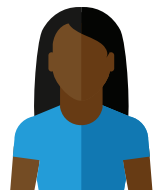
## IF YOU OWN 100 SOLBE1 SHARES, YOU WILL RECEIVE FOR FREE:



If you elected to keep your SOLBE1 shares you will automatically participate in Sasol Khanyisa



## IF YOU OWN 100 SIPBEE SHARES:



If you hold SIPBEE shares you automatically participate in Sasol Khanyisa

If you reject your free shares you will not participate in Sasol Khanyisa



If you sell your SIPBEE/SOLBE1 shares from 6 April - 8 May 2018, you sell these shares with all Sasol Khanyisa rights



### Please note

- A SOLBE1 share is a Sasol Ordinary share trading on the BEE Empowerment Segment of the JSE and qualifies for Sasol dividends, if declared, in September and March of each year
- Your SOLBE1 bonus shares will be given to you for free on **Friday, 1 June 2018** and are tradeable immediately, dependent on available buyers in the market
- In 2028 (or earlier if the funding is settled before that date), your Sasol Khanyisa public shares will be exchanged for SOLBE1 shares on a fair value for value basis which you may choose to keep or sell. The choice is yours

### You can reject your free shares, if you do not want to participate in Sasol Khanyisa

If you do not want to participate in Sasol Khanyisa, you can reject your free shares. But please note that if you choose to reject your free shares, you will not receive the free SOLBE1 shares or the free Sasol Khanyisa shares. Then in September 2018 when Sasol Inzalo comes to an end, your SIPBEE shares will be delisted from the Johannesburg Securities Exchange (JSE). Please also note that all SIPBEE shares will be suspended from trading on the JSE after the launch of Sasol Khanyisa.

As your SIPBEE shares were funded by external banks, any outstanding funding will first need to be settled in September 2018 before any value can be distributed to SIPBEE shareholders. Based on the current share price there is not likely to be any value distributed to shareholders after the funding has been settled.



### Important dates

- If you do not want to participate in Sasol Khanyisa, you need to reject your free shares before 11 May 2018 by completing and returning the rejection form which is attached to the free shares allocation letter
- If you do nothing then you will automatically participate in Sasol Khanyisa and you will receive your free SOLBE1 shares and your free Sasol Khanyisa shares
- From 9 May 2018 all SIPBEE Shares will be suspended from trading on the JSE (whether or not holders are participating in the Sasol Khanyisa transaction) until the delisting of SIPBEE Shares on the JSE.
- This means that you will not be able to trade your SIPBEE Shares at all during this period

Information Helpline: 0800 000 222 (South African calls) | +27(0)11 370 7700 (International calls)  
E-mail: [sasolkhanyisa@computershare.co.za](mailto:sasolkhanyisa@computershare.co.za).

*Disclaimer: While every effort has been made to ensure the accuracy of the information contained, Sasol Ltd accepts no liability for any inaccuracies. Shareholders are requested to confirm all details with Computershare.*