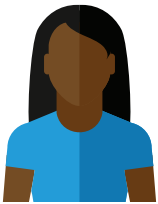


SASOL KHANYISA FREE SHARE ALLOCATION

On 16 April 2018, all Sasol Inzalo Groups (RF) Limited shareholders, will automatically participate in Sasol Khanyisa. If you are a SIG shareholder, you will be given one SOLBE1 bonus share for every 10 SIG shares you own. These SOLBE1 bonus shares will be tradeable from June 2018 subject to the availability of willing buyers.

IF YOU OWN 100 SIG SHARES:



If you hold **SIG** shares you automatically participate in Sasol Khanyisa

If you reject your free shares you will not participate in Sasol Khanyisa

16 APR - 11 MAY 2018
You have

100
SIG shares

+

JUN 2018
In June you will receive

10

+

JUN 2018
You will receive

100

Sasol Khanyisa shares

free SOLBE1 shares for participating in Sasol Khanyisa, tradeable from June 2018



Please note

- A SOLBE1 share is a Sasol Ordinary share trading on the BEE Empowerment Segment of the JSE and qualifies for Sasol dividends, if declared, in September and March of each year
- Your SOLBE1 bonus shares will be given to you for free on **Friday, 1 June 2018** and are tradeable immediately, dependent on available buyers in the market
- In 2028 (or earlier if the funding is settled before that date), your Sasol Khanyisa public shares will be exchanged for SOLBE1 shares on a fair value for value basis which you may choose to keep or sell. The choice is yours

You can reject your free shares, if you do not want to participate in Sasol Khanyisa

If you do not want to participate in Sasol Khanyisa, you can reject your free shares. But please note that if you choose to reject your free shares, you will not receive the free SOLBE1 shares or the free Sasol Khanyisa shares.

As your SIG shares were funded by external banks, any outstanding funding will first need to be settled in June 2018 before any value can be distributed to SIG shareholders. Based on the current share price there is not likely to be any value distributed to shareholders after the funding has been settled.



Important dates

- If you do not want to participate in Sasol Khanyisa, you need to reject your free shares before 11 May 2018 by completing and returning the rejection form which is attached to the free shares allocation letter
- If you do nothing then you will automatically participate in Sasol Khanyisa and you will receive your free SOLBE1 shares and your free Sasol Khanyisa shares